

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF DECEMBER 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 12-06-12	\$1,950,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2012-1899 Revenue anticipation note Project, interim financing		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-01-12 07-12-2012	\$150,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-0925 Commercial paper Cash flow, interim financing Prop E Series A-3 & A-4	S:A-1+ M:P-1	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) Citigroup Global Markets	11-05-12 Term	TIC: NIC: Variable
11-06-12 11-20-2012	\$22,800,000	Val Verde Unified School District Riverside CDIAC Number: 2012-1729 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.634 NIC:
12-03-12 12-07-2012	\$9,800,000	Imperial Community College District Imperial CDIAC Number: 2012-1928 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12-02-13 Term	TIC: 1.455 NIC: 1.468
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-29-12	\$4,160,000	Helendale School District San Bernardino CDIAC Number: 2012-1880 Certificates of participation/leases K-12 school facility Refunding		Comp	(BC) Meyers Nave (FA) Government Fin Strat		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-29-12	\$13,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2012-2096 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 12-04-12	\$4,200,000	Salida Union School District Stanislaus CDIAC Number: 2012-1894 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Southwest Securities		TIC: NIC:
# 12-05-12	\$25,000,000	Santa Ana Unified School District Orange CDIAC Number: 2012-1896 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 12-14-12	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-2028 Conduit revenue bond K-12 school facility Park Century School Refunding		Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) Boston Private Bank		TIC: NIC:
# 12-17-12	\$28,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1949 Conduit revenue bond K-12 school facility San Francisco Friends School Refunding		Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) First Republic Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-19-12	\$46,000,000	California Educational Facilities Authority State of California CDIAC Number: 2012-1881 Conduit revenue bond College, university facility Golden Gate University Refunding		Neg	(BC) Hawkins Delafield (FA) The PFM Group (PU) First Republic Bank		TIC: NIC:
# 12-19-12	\$2,535,000	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 12-19-12	\$4,050,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 12-19-12	\$2,810,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
# 12-19-12	\$2,955,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-19-12	\$2,475,000	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
# 12-20-12	\$3,000,000	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2012-1931 Certificates of participation/leases K-12 school facility Series A Federally Taxable State Taxable		Neg	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:
# 12-20-12	\$1,900,000	Monterey County Office of Education Monterey CDIAC Number: 2012-1945 Certificates of participation/leases K-12 school facility Federally Taxable		Neg	(BC) Lozano Smith (FA) School Fac Finance (UW) O'Connor & Co Sec		TIC: NIC:
# 12-20-12	\$6,613,000	California School Finance Authority State of California CDIAC Number: 2012-1969 Conduit revenue bond K-12 school facility Series D Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank		TIC: NIC:
+ 12-27-12	\$8,500,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-1445 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-16-13	\$2,300,000	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 2012-2007 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) City National Bank		TIC: NIC:
# 01-16-13	\$2,500,000	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2012-2008 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) City National Bank		TIC: NIC:
# 01-21-13	\$8,405,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 school facility CFD Nos 99-1, 2000-1 & 2002-1 Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-21-13	\$1,595,000	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-21-13	\$6,255,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1889 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-21-13	\$19,935,000	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-1890 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
+ 01-31-13	\$31,140,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1214 Revenue bond (Pool) K-12 school facility Sr Lien Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
+ 01-31-13	\$7,625,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1217 Revenue bond (Pool) K-12 school facility Jr Lien Series B Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
+ 01-31-13	\$3,520,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 school facility Series A Imp Area A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
+ 01-31-13	\$3,390,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 01-31-13	\$7,940,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 school facility Series A Imp Area C Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
+ 01-31-13	\$12,515,000	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
+ 01-31-13	\$2,485,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
+ 01-31-13	\$2,635,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 01-31-13	\$15,000,000	California School Finance Authority State of California CDIAC Number: 2012-1904 Conduit revenue bond K-12 school facility		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 02-13-13	\$8,200,000	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
08-23-12 08-23-2012	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1477 Conduit revenue bond K-12 school facility The Buckley School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	09-01-27 Term	TIC: NIC: Variable
09-01-12 10-03-2012	\$8,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0641 Conduit revenue bond K-12 school facility Willows Community School Series A	NR	Neg	(FA) George K Baum (PU) First Republic Bank	10-01-42 Term	TIC: NIC: 3.750
09-01-12 10-03-2012	\$7,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1959 Certificates of participation/leases K-12 school facility Willows Community School Series B & C	NR	Neg	(FA) George K Baum (PU) First Republic Bank	10-01-42 Term	TIC: NIC: Variable
10-11-12 10-25-2012	\$11,465,000	California Educational Facilities Authority State of California CDIAC Number: 2012-0554 Conduit revenue bond College, university facility California College of the Arts Refunding	S:BBB- M:Baa3	Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (TR) Wilmington Trust (UW) Wedbush Securities Inc	06-01-30 Comb	TIC: 4.204 NIC: 4.438

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<u>SOLD</u>		<u>EDUCATION</u>					
10-11-12 11-01-2012	\$6,580,000	Plumas Lake Elementary School District Yuba CDIAC Number: 2012-1796 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A     Ins	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	TIC: 3.781 NIC: 3.773
10-16-12 10-30-2012	\$14,997,015	Charter Oak Unified School District Los Angeles CDIAC Number: 2012-1727 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	10-01-15 Term	TIC: 1.139 NIC:
10-23-12 11-29-2012	\$29,995,000	Manteca Unified School District San Joaquin CDIAC Number: 2012-1780 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) McLiney & Co (PU) Banc of Am Lease & Cap	11-29-29 Term	TIC: NIC: 4.350
10-26-12 11-14-2012	\$3,500,000	Campbell Union School District Santa Clara CDIAC Number: 2012-1728 Certificates of participation/leases K-12 school facility Central Kitchen	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Green Campus Partners, LL	06-01-27 Term	TIC: 2.810 NIC:
11-13-12 11-20-2012	\$19,635,000	Capistrano Unified School District Orange CDIAC Number: 2012-1879 Certificates of participation/leases K-12 school facility Refunding	S:AA-     Ins	Comp	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hutchinson Shockey	12-01-25 Serial	TIC: NIC: 2.171
11-14-12 11-21-2012	\$5,845,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1613 Conduit revenue bond K-12 school facility Albert Einstein Academy Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-42 Term	TIC: 6.486 NIC: 6.355

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<u>SOLD</u>		<u>EDUCATION</u>					
11-14-12 11-21-2012	\$550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1614 Conduit revenue bond K-12 school facility Albert Einstein Academy Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-20 Term	TIC: 6.486 NIC: 6.355
11-15-12 12-06-2012	\$30,000,000	Solana Beach School District CFD No 2004-1 San Diego CDIAC Number: 2012-1734 Limited tax obligation bond K-12 school facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	09-01-42 Comb	TIC: NIC:
11-15-12 12-06-2012	\$4,450,000	Solana Beach School District CFD No 99-1 San Diego CDIAC Number: 2012-1735 Limited tax obligation bond K-12 school facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	09-01-42 Comb	TIC: NIC:
11-15-12 12-06-2012	\$34,450,000	Solana Beach Public Financing Authority San Diego CDIAC Number: 2012-1736 Revenue bond (Pool) K-12 school facility CFD Nos 99-1 & 2004-1	S:BBB	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: NIC:
11-15-12 12-05-2012	\$20,000,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2012-1852 Bond anticipation note K-12 school facility	M:MIG1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	11-01-15 Term	TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
11-28-12 12-11-2012	\$1,005,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2012-1800 Certificates of participation/leases K-12 school facility Series A	S:AA/A+     Ins	Neg	(BC) Orrick Herrington (CB) Luna & Glushon (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	12-01-40 Term	TIC: 4.194 NIC: 4.010
11-28-12 12-11-2012	\$5,975,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2012-1801 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:AA-/A+     Ins	Neg	(BC) Orrick Herrington (CB) Luna & Glushon (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	12-01-40 Comb	TIC: 6.217 NIC: 6.038
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-14-12	\$33,020,000	Anaheim Housing Authority Orange CDIAC Number: 2012-1911 Conduit revenue bond Multifamily housing Anton Monaco Apts Series D Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citi Community Capital		TIC: NIC:
# 12-14-12	\$29,000,000	Santa Ana Housing Authority Orange CDIAC Number: 2012-1935 Other note Multifamily housing Flower Terrace Series A1		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 12-14-12	\$1,000,000	Santa Ana Housing Authority Orange CDIAC Number: 2012-1936 Other note Multifamily housing Flower Terrace Series A2		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
12-18-12	\$38,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1835 Other bond Multifamily housing The Tower on Nineteenth Series DD Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
12-18-12	\$1,135,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1878 Conduit revenue bond Single-family housing Millbrook Mobile Home Village Series A		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 12-18-12	\$5,000,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1900 Conduit revenue bond Single-family housing Millbrook Mobile Home Village Series B		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 12-18-12	\$8,730,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2012-1925 Conduit revenue bond Multifamily housing Taylor Terrace Apts Issues A1 & 2 Federally Taxable		Neg	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC:
+ 12-19-12	\$13,000,000	Los Angeles Los Angeles CDIAC Number: 2012-1283 Conduit revenue bond Multifamily housing Taylor Yard Apts Series D-1 & D-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) JP Morgan Chase Bk		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		HOUSING					
# 12-20-12	\$7,610,000	California Affordable Housing Agency Multiple CDIAC Number: 2012-2020 Conduit revenue bond Single-family housing Madera Hsg Auth Trio Own Option Federally Taxable		Neg	(BC) Robert M Haight (UW) Stinson Securities		TIC: NIC:
# 12-27-12	\$121,150,000	Los Angeles Los Angeles CDIAC Number: 2012-1906 Conduit revenue bond Multifamily housing Parcel M Grand Avenue Apts Series I		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC:
# 01-04-13	\$28,000,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1921 Conduit revenue bond Multifamily housing COMM22 Series C Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Banc of Am Pub Cap Corp		TIC: NIC:
# 01-10-13	\$20,685,000	Chula Vista Housing Authority San Diego CDIAC Number: 2012-1922 Conduit revenue bond Multifamily housing Congregational Towers Series A Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (PU) Citi Community Capital		TIC: NIC:
# 01-15-13	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2019 Other note Multifamily housing Wagon Wheel Family Apts, Series C		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
+ 01-22-13	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1231 Conduit revenue bond Multifamily housing Harvest Park Apts Series R-2		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
+ 01-22-13	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1232 Conduit revenue bond Multifamily housing Harvest Park Apts Series R-1		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
+ 01-25-13	\$7,479,629	Los Angeles Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) US Bank NA		TIC: NIC:
# 02-01-13	\$25,000,000	San Francisco City & County San Francisco CDIAC Number: 2012-1932 Conduit revenue bond Multifamily housing Broadway Sansome Apts		Neg	(BC) Jones Hall (FA) The PFM Group (PU) Silicon Vly Bank		TIC: NIC:
+ 02-15-13	\$46,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0588 Conduit revenue bond College, university housing Campinile Court Student Housing		Neg	(BC) Meyers Nave (UW) Boston Safe Deposit		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
09-19-12 09-21-2012	\$12,120,930	California Municipal Finance Authority Multiple CDIAC Number: 2012-1875 Conduit revenue bond Multifamily housing Fargo Sr Center Apts Series A	NR     Oth	Neg	(BC) Jones Hall (EN) Christian Church Homes (PU) JP Morgan Chase Bk (TR) CMFA	09-01-15 Term	TIC: NIC: Variable
10-01-12 10-17-2012	\$3,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0812 Other note Multifamily housing McCarty Manor Apts A	NR	Neg	(BC) Quint & Thimmig (PU) Mendocino Co Svgs Bk (TR) Mendocino Co Svgs Bk	10-01-42 Term	TIC: NIC: Variable
10-23-12 10-23-2012	\$25,740,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1293 Conduit revenue bond Multifamily housing Westlake Christian Terrace East Apts Series A & B	NR	Neg	(BC) Jones Hall (FA) Community Economics (PU) Citibank (TR) Wells Fargo Bank	10-01-50 Serial	TIC: NIC: Variable
11-01-12 11-21-2012	\$4,984,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1570 Conduit revenue bond Multifamily housing Villa Robles Apts Series W	NR	Neg	(BC) Kutak Rock (PU) Citibank	06-01-45 Term	TIC: NIC: Variable
11-01-12 11-08-2012	\$13,000,000	Santa Clara County Housing Authority Santa Clara CDIAC Number: 2012-1806 Conduit revenue bond Multifamily housing Villa Garcia Apts Tranche A & B	NR	Neg	(BC) Orrick Herrington (PU) Bank of the West	11-01-44 Term	TIC: NIC: Variable
11-01-12 11-30-2012	\$12,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1836 Conduit revenue bond Multifamily housing High Place East Apts Series AA-1 & 2	NR	Neg	(BC) Orrick Herrington (PU) Banc of Am Pub Cap Corp (TR) Wells Fargo Bank	06-01-30 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
11-21-12 11-21-2012	\$8,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1569 Conduit revenue bond Multifamily housing Casa Velasco Apts Series V	NR	Neg	(BC) Kutak Rock (PU) Citibank (TR) Wells Fargo Bank	06-01-45 Term	TIC: NIC: Variable
12-07-12 12-07-2012	\$22,500,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2012-1767 Other note Multifamily housing Township 9 Apts Issue A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	06-01-46 Term	TIC: NIC: Variable
12-12-12 12-12-2012	\$2,300,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1897 Conduit revenue bond Multifamily housing Fairbanks Commons Apts Jr Series B-2	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Municipal Cap App (TR) US Bank NA	12-01-57 Term	TIC: NIC: Variable
12-12-12 12-12-2012	\$33,600,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1898 Conduit revenue bond Multifamily housing Fairbanks Commons Apts Sr Series B-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Citibank (TR) US Bank NA	06-01-45 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-12-12	\$270,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1919 Other type of debt Pollution control San Diego Co Water Authority Desalination		Neg	(BC) Orrick Herrington (FA) Clean Energy Capital (UW) JP Morgan Securities		TIC: NIC:

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<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-12-12	\$570,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1920 Conduit revenue bond Pollution control Poseidon Resources Channelside LP Desalination Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (FA) Clean Energy Capital (UW) JP Morgan Securities		TIC: NIC:
# 12-20-12	\$4,200,000	California Statewide Communities Development Authority CFD No 2012-Sacramento CDIAC Number: 2012-1938 Limited tax obligation bond Commercial development Fancher Creek Series A		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
12-04-12 12-05-2012	\$10,275,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1773 Conduit revenue bond Pollution control Alameda Co Industries AR Inc Subject to Alternative Minimum Tax	F:A/F1  LOC	Neg	(BC) Leslie M Lava (EN) Bank of the West (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-37 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-28-12	\$85,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1955 Conduit revenue bond Health care facilities Episcopal Communities & Svcs Refunding		Comp	(BC) Jones Day (FA) North Shore Cons (UW) B C Ziegler & Co		TIC: NIC:
# 12-04-12	\$138,660,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1905 Conduit revenue bond Other, multiple health care purposes Episcopal Sr Communities Refunding		Neg	(BC) Jones Day (UW) BC Ziegler & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-19-12	\$12,600,000	Madera County Madera CDIAC Number: 2012-1848 Certificates of participation/leases Hospital Madera Community Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Siemens Public Inc		TIC: NIC:
12-20-12	\$30,490,000	Delano Kern CDIAC Number: 2012-1699 Certificates of participation/leases Hospital Central CA Foundation for Hlth/Regional Medical Ctr Refunding		Neg	(BC) Orrick Herrington (UW) BB&T Capital Markets		TIC: NIC:
# 01-07-13	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1956 Conduit revenue bond Health care facilities San Ysidro Health Center		Neg	(BC) Quint & Thimmig (FA) H G Wilson (UW) Piper Jaffray & Co		TIC: NIC:
# 01-09-13	\$13,175,000	Northern Inyo County Local Hospital District Inyo CDIAC Number: 2012-1892 Public enterprise revenue bond Hospital Refunding		Neg	(BC) Quint & Thimmig (FA) H G Wilson (UW) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-11-12 10-24-2012	\$60,290,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1687 Conduit revenue bond Medical Research/Institute The Jackson Laboratory Refunding	M:A1	Neg	(BC) Nixon Peabody (FA) The PFM Group (PU) Bank of America Merrill (TR) Wells Fargo Bank	07-01-37 Comb	TIC: 3.664 NIC: 3.912

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-24-12 10-25-2012	\$10,710,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1524 Conduit revenue bond Health care facilities Tissue Banks Intl	NR	Neg	(BC) Jones Hall (PU) BB&T Capital Markets	04-24-34 Term	TIC: NIC: Variable
11-01-12 11-16-2012	\$43,755,000	San Joaquin County San Joaquin CDIAC Number: 2012-1739 Certificates of participation/leases Hospital County General Refunding	S:A M:A1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Sec (TR) US Bank NA	09-01-19 Term	TIC: 2.370 NIC: 2.370
11-07-12 11-27-2012	\$2,990,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1759 Conduit revenue bond Health care facilities Ararat Home of Los Angeles Inc Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) H G Wilson (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-21 Serial	TIC: 2.151 NIC:
11-15-12 11-15-2012	\$18,885,000	San Diego County San Diego CDIAC Number: 2012-1482 Certificates of participation/leases Medical Research/Institute Sanford-Burnham Inst for Med Research Refunding	NR	Neg	(BC) Orrick Herrington (FA) BLX Group (PU) Bank of America NA (TR) Union Bank NA	11-01-30 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-14-12	\$16,000,000	Coastal Districts Financing Authority Orange CDIAC Number: 2012-1902 Revenue bond (Pool) Wastewater collection, treatment Carpinteria Sanitary District Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-27-12	\$25,000,000	Yolo County Yolo CDIAC Number: 2012-1895 Certificates of participation/leases Power generation/transmission Solar Academy Series A Qualified Zone Academy Bond		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 11-27-12	\$25,000,000	Yolo County Yolo CDIAC Number: 2012-1903 Certificates of participation/leases Power generation/transmission Solar Academy Series B Qualified Zone Academy Bond Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 11-28-12	\$52,148	Mill Valley Marin CDIAC Number: 2012-2004 Certificates of participation/leases Recreation and sports facilities		Neg	(BC) Kansas State Bank (PU) Kansas State Bank		TIC: NIC:
# 12-05-12	\$90,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1885 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 12-05-12	\$194,711,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1886 Public enterprise revenue bond Airport Series B Private & Series C Governmental Refunding		Neg	(BC) Kutak Rock (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-05-12	\$1,595,300	El Cerrito Contra Costa CDIAC Number: 2012-1939 Certificates of participation/leases Equipment Solar energy		Neg	(BC) Gilmore & Bell (FA) Brandis Tallman LLC (PU) Green Campus Partners, LL		TIC: NIC:
# 12-11-12	\$8,003,210	Napa Berryessa Resort Improvement District Napa CDIAC Number: 2012-1933 Special assessment bond Wastewater collection, treatment AD 2012-01		Neg	(BC) Jones Hall (FA) Bartle Wells (PU) USDA Rural Dev		TIC: NIC:
# 12-12-12	\$280,860,000	Los Angeles Los Angeles CDIAC Number: 2012-1966 Public enterprise revenue bond Wastewater collection, treatment Series D Refunding		Neg	(BC) Sidley Austin LLP (FA) PRAG (UW) Bank of America NA		TIC: NIC:
# 12-13-12	\$45,000,000	Napa Sanitation District Napa CDIAC Number: 2012-1884 Certificates of participation/leases Wastewater collection, treatment Series A Refunding		Comp	(BC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC:
# 12-13-12	\$40,500,000	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2012-1901 Limited tax obligation bond Multiple capital improvements, public works Tejon East Series Refunding		Neg	(BC) Quint & Thimmig (UW) Stone Youngberg/Stifel		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-18-12	\$20,000,000	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2012-1778 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 12-20-12	\$782,478	Eureka Humboldt CDIAC Number: 2012-1950 Certificates of participation/leases Equipment Fire Truck and Station		Neg	(BC) Kronick Moskovitz (PU) Alliance Bank of Arizona		TIC: NIC:
# 12-20-12	\$2,256,208	Chula Vista San Diego CDIAC Number: 2012-2090 Certificates of participation/leases Equipment Qualified Energy Conservation Bond Federally Taxable		Neg	(BC) Stradling Yocca (PU) Banc of Am Lease & Cap		TIC: NIC:
# 12-21-12	\$7,100,000	Vallecitos Water District San Diego CDIAC Number: 2012-2030 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Sidley Austin Brown Wood (FA) Fieldman Rolapp (PU) Bank of America NA		TIC: NIC:
# 12-27-12	\$11,000,000	Redwood City CFD No 99-1 San Mateo CDIAC Number: 2012-2093 Limited tax obligation bond Multiple capital improvements, public works CFD 99-1 Series B Refunding		Neg	(BC) Nossaman LLP (FA) William F Euphrat (UW) De La Rosa & Co		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 01-02-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1923 Special assessment bond Power generation/transmission Energy Independence Program Series A-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 01-02-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1924 Special assessment bond Power generation/transmission Energy Independence Program Series A-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
01-09-13	\$6,000,000	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2012-1859 Limited tax obligation bond Multiple capital improvements, public works Norris Canyon Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-09-13	\$29,000,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2012-1942 Revenue bond (Pool) Multiple capital improvements, public works Westlake & Regency Park Series A Refunding		Neg	(BC) Orrick Herrington (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-09-13	\$11,000,000	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2012-1943 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (PU) Sacramento City FA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 01-09-13	\$18,000,000	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2012-1944 Limited tax obligation bond Multiple capital improvements, public works North Natomas Regency Park Series A Refunding		Neg	(BC) Orrick Herrington (PU) Sacramento City FA		TIC: NIC:
01-16-13	\$11,100,000	San Leandro Public Finance Authority Alameda CDIAC Number: 2012-1775 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stone Youngberg/Stifel		TIC: NIC:
01-17-13	\$24,000,000	Glendale Los Angeles CDIAC Number: 2012-1681 Public enterprise revenue bond Power generation/transmission Refunding		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:
# 01-29-13	\$170,000,000	Los Angeles Los Angeles CDIAC Number: 2012-1927 Public enterprise revenue bond Wastewater collection, treatment Series A & B Refunding		Comp	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:
+ 04-03-13	\$389,270,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1458 Sales tax revenue bond Public transit Proposition A Series A Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 04-30-13	\$35,000,000	Santa Clara CFD No 2010-1 Santa Clara CDIAC Number: 2012-0370 Bond anticipation note Multiple capital improvements, public works Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC:
+ 06-05-13	\$20,000,000	Moreno Valley (CSCDA) Riverside CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-12 06-20-2012	\$13,820,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0959 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2002-1, Series B	S:BBB	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.505 NIC:
06-06-12 06-20-2012	\$4,240,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0960 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2002-1, Series C	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.505 NIC:
06-06-12 06-20-2012	\$13,820,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple capital improvements, public works University Common IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb	TIC: 4.599 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-12 06-20-2012	\$4,240,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple capital improvements, public works University Commons IA No 1 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb	TIC: 4.599 NIC:
06-21-12 06-21-2012	\$83,710,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Number: 2012-0632 Public enterprise revenue bond Public transit Federally Taxable Refunding	S:A	Neg	(BC) O'Melveny & Myers (FA) The PFM Group (PU) US Dept of Transportation (TR) US Bank NA	10-01-35 Serial	TIC: 2.460 NIC: 2.460
07-19-12 07-19-2012	\$41,650,000	Riverside Riverside CDIAC Number: 2012-0030 Public lease revenue bond Convention center Convention Ctr	NR	Neg	(BC) Stradling Yocca (PU) Compass Mortgage Corp	04-01-34 Term	TIC: NIC: Variable
07-25-12 08-09-2012	\$21,000,000	Roseville Finance Authority Placer CDIAC Number: 2012-0803 Revenue bond (Pool) Multiple capital improvements, public works CFD No 1 & 2 Refunding	S:A	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-21 Serial	TIC: 2.329 NIC:
07-25-12 08-09-2012	\$15,730,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 2012-1501 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-20 Serial	TIC: 2.450 NIC: 2.450

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
07-25-12 08-09-2012	\$6,460,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2012-1503 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-21 Serial	TIC: 2.450 NIC: 2.450
08-16-12 08-30-2012	\$77,460,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2012-1507 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:A+ F:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Sec	12-01-35 Comb	TIC: NIC: 4.115
08-16-12 08-30-2012	\$12,020,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2012-1508 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding	S:A+ F:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Sec	12-01-22 Term	TIC: NIC: 2.911
08-21-12 08-21-2012	\$810,000	Vacaville Solano CDIAC Number: 2012-1460 Certificates of participation/leases Equipment	NR	Neg	(BC) Quint & Thimmig (PU) Sovereign Bank	08-21-17 Serial	TIC: NIC: 2.900
09-27-12 10-09-2012	\$22,425,000	Fresno County Financing Authority Fresno CDIAC Number: 2012-1438 Public lease revenue bond Public building Series A Refunding	S:AA- /AA- Ins	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley Smith	08-01-22 Serial	TIC: 2.016 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
10-01-12 10-24-2012	\$27,260,000	Berkeley Joint Powers Financing Authority Alameda CDIAC Number: 2012-1525 Public enterprise revenue bond Multiple capital improvements, public works Repertory Theater, Senior Ctr & Office Bldg Refunding	S:AA	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	10-01-32 Serial	TIC: NIC:
10-09-12 10-09-2012	\$703,500	Rodeo-Hercules Fire Protection District Contra Costa CDIAC Number: 2012-1741 Certificates of participation/leases Equipment 1 Rescue Pumper & 3 Command Vehicles	NR	Neg	(PU) Kansas State Bank	10-15-21 Term	TIC: NIC: 3.100
10-09-12 10-09-2012	\$146,000	Rodeo-Hercules Fire Protection District Contra Costa CDIAC Number: 2012-1742 Certificates of participation/leases Equipment Protective Gear & Rescue Equip	NR	Neg	(PU) Kansas State Bank	10-15-16 Term	TIC: NIC:
10-29-12 10-29-2012	\$640,000	Merced County Regional Waste Management Authority Merced CDIAC Number: 2012-1799 Certificates of participation/leases Equipment Komptech M5000 Crambo Shredder	NR	Neg	(PU) Kansas State Bank	11-01-17 Term	TIC: NIC: 2.648
11-01-12 12-03-2012	\$68,940,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-1561 Public enterprise revenue bond Water supply, storage, distribution Clean Water State Revolving Fund Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) State Treasurer (UW) Piper Jaffray & Co	10-01-18 Serial	TIC: 0.674 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-01-12 11-13-2012	\$358,620,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1643 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-26 Serial	TIC: 1.529 NIC:
11-01-12 03-05-2013	\$48,670,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1644 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	06-01-21 Serial	TIC: 1.456 NIC:
11-01-12 11-14-2012	\$86,865,000	Sacramento Regional Transit District Sacramento CDIAC Number: 2012-1740 Public enterprise revenue bond Public transit Farebox Series A Refunding	S:A- M:A2	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Citigroup Global Markets	03-01-42 Comb	TIC: NIC: 4.085
11-01-12 11-16-2012	\$2,000,000	Richmond Contra Costa CDIAC Number: 2012-1871 Special assessment bond Public building West Contra Costa Family Justice Center	NR	Neg	(BC) Kronick Moskowitz (PU) Capital One Pub Fund LLC (TR) Deutsche Bank Natl Trust	01-14-23 Term	TIC: 2.670 NIC:
11-02-12 11-13-2012	\$11,095,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-1579 Public enterprise revenue bond Water supply, storage, distribution Series A Subject to Alternative Minimum Tax Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	07-01-24 Comb	TIC: 2.775 NIC: 2.786

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-02-12 11-15-2012	\$2,560,000	San Buenaventura Ventura CDIAC Number: 2012-1580 Public enterprise revenue bond Wastewater collection, treatment Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	01-01-17 Serial	TIC: 1.630 NIC: 1.624
11-02-12 11-15-2012	\$15,915,000	San Buenaventura Ventura CDIAC Number: 2012-1910 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	01-01-34 Comb	TIC: 3.336 NIC: 3.561
11-02-12 11-13-2012	\$34,355,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-1960 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	07-01-42 Comb	TIC: 3.514 NIC: 3.706
11-06-12 11-20-2012	\$30,765,000	Colton Public Financing Authority San Bernardino CDIAC Number: 2012-1637 Public enterprise revenue bond Power generation/transmission Electric Series A Refunding	M:A2	Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-28 Serial	TIC: 3.154 NIC:
11-07-12 11-07-2012	\$90,000,000	Roseville Placer CDIAC Number: 2012-1641 Certificates of participation/leases Power generation/transmission Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) US Bank NA (TR) The Bank of NY Mellon	02-01-35 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
11-08-12 11-20-2012	\$10,085,000	Whittier Utility Authority Los Angeles CDIAC Number: 2012-1478 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-33 Serial	TIC: NIC:
11-08-12 11-21-2012	\$9,915,000	Encinitas Ranch Golf Authority San Diego CDIAC Number: 2012-1555 Public enterprise revenue bond Recreation and sports facilities Golf Course Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-30 Comb	TIC: NIC: 4.709
11-08-12 12-04-2012	\$10,030,000	Burlingame Financing Authority San Mateo CDIAC Number: 2012-1725 Public lease revenue bond Other capital improvements, public works Burlingame Avenue Streetscape Imp	S:AA	Neg	(BC) Orrick Herrington (PU) De La Rosa & Co (TR) The Bank of NY Mellon	06-01-42 Comb	TIC: 3.418 NIC: 3.435
11-08-12 11-08-2012	\$49,140,000	San Jose Santa Clara CDIAC Number: 2012-1813 Public enterprise revenue bond Airport Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Banc of Am Pub Cap Corp (TR) The Bank of NY Mellon	03-01-18 Term	TIC: 1.530 NIC:
11-09-12 11-20-2012	\$13,135,000	Marysville Public Financing Authority Yuba CDIAC Number: 2012-1709 Certificates of participation/leases Wastewater collection, treatment Series A	S:AA-/A- M:Aa3/A3  Ins	Neg	(BC) Robert M Haight (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	11-01-45 Comb	TIC: NIC: 4.336

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-14-12 11-29-2012	\$15,345,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1712 Revenue bond (Pool) Multiple capital improvements, public works AD 93-1 Series B Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	09-02-30 Comb	TIC: 4.996 NIC:
11-14-12 11-29-2012	\$15,345,000	Lake Elsinore Riverside CDIAC Number: 2012-1713 Special assessment bond Multiple capital improvements, public works AD 93-1 Series A Federally Taxable Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-02-30 Comb	TIC: 6.004 NIC:
11-15-12 12-04-2012	\$6,315,000	Burbank Los Angeles CDIAC Number: 2012-1668 Public enterprise revenue bond Solid waste recovery facilities Refunding	S:AAA	Comp	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Mitsubishi UFJ Securities	05-01-22 Serial	TIC: 1.057 NIC:
11-15-12 11-15-2012	\$1,168,863	Pacifica San Mateo CDIAC Number: 2012-1784 Certificates of participation/leases Equipment	NR	Neg	(BC) Kronick Moskovitz (PU) Alliance Bank of Arizona (TR) Deutsche Bank Natl Trust	11-15-22 Serial	TIC: 3.050 NIC:
11-20-12 12-11-2012	\$9,820,000	Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2012-1771 Limited tax obligation bond Water supply, storage, distribution Felton Refunding	S:A	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-15-35 Comb	TIC: 3.404 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-30-12 11-30-2012	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1876 Conduit revenue bond Theatre/Arts/Museums Reuben H Fleet Science Ctr Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	11-01-13 Term	TIC: NIC:
# 12-01-12 12-07-2012	\$2,815,000	Indian Wells Valley Water District Kern CDIAC Number: 2012-2091 Other type of debt Water supply, storage, distribution Series 2003 Refunding	NR	Neg	(BC) Bartle Wells (PU) City National Bank (TR) Municipal Finance Corp	06-01-18 Serial	TIC: 2.100 NIC: 2.100
12-03-12 11-01-2012	\$9,375	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1662 Special assessment bond Power generation/transmission Energy Independence Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
12-03-12 12-03-2012	\$491,250	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1810 Special assessment bond Power generation/transmission Energy Independence Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
12-04-12 12-18-2012	\$38,655,000	Irvine Orange CDIAC Number: 2012-1578 Special assessment bond Multiple capital improvements, public works AD No 11-24 Series A	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	09-02-42 Comb	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-07-12 12-07-2012	\$9,450,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1909 Conduit revenue bond Recreation and sports facilities YMCA of SF Refunding	NR	Neg	(BC) Mark E Raymond (PU) Bank of America NA	10-01-29 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
+ 12-19-12	\$1,700,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2012-1566 Tax allocation bond Redevelopment, multiple purposes Merged & No 2 Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
+ 01-10-13	\$13,265,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2012-1529 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-06-12	\$15,954	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2029 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0115 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 11-30-12	\$45,000	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1882 Special assessment bond Residential Energy Conservation, Improvement 5.950 Int Rate, Series 2012-00-03T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-30-12	\$193,712	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1914 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 2012-00-03T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 11-30-12	\$355,506	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1915 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-00-03T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 11-30-12	\$919,190	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1916 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-00-03T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 11-30-12	\$3,490	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1917 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 2012-03-0979 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 11-30-12	\$23,632	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1918 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-03-988 & 989 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-30-12	\$32,995	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1926 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-03-0979-0988 & 0989 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-04-12	\$10,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2012-1913 Pension obligation bonds Insurance and pension funds Supplemental Emp Retirement Benefits Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) E J De La Rosa		TIC: NIC:
# 12-07-12	\$74,976	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1961 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 2012-00-04T5 Phase Two Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-07-12	\$151,334	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1962 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-00-04T15 Phase Two Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-07-12	\$369,346	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1963 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-00-04T20 Phase Two Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-07-12	\$24,006	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1965 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1027 Phase One Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-11-12	\$3,200,000	Sonoma Sonoma CDIAC Number: 2012-1954 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (UW) Stinson Securities		TIC: NIC:
# 12-14-12	\$67,784	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2009 Special assessment bond Residential Energy Conservation, Improvement 5.950 Int Rate, Series 2012-00-05T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-14-12	\$64,246	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2010 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Series 2012-00-5T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-14-12	\$93,882	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2011 Special assessment bond Residential Energy Conservation, Improvement 7.750 Int Rate, Series 2012-00-5T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-14-12	\$468,686	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2012 Special assessment bond Residential Energy Conservation, Improvement 8.250 Int Rate, Series 2012-00-5T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-14-12	\$19,535	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2015 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1070 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-18-12	\$2,000,000	California Finance Authority for Delinquent Special Taxes & Assessments Multiple CDIAC Number: 2012-1934 Certificates of participation/leases Other purpose Series A Federally Taxable State Taxable		Neg	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:
# 12-27-12	\$14,000,000	San Bruno San Mateo CDIAC Number: 2012-1937 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Prager Sealy & Co LLC		TIC: NIC:
# 01-30-13	\$16,000,000	Salinas Monterey CDIAC Number: 2012-2022 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Stradling Yocca (PU) Rabobank NA		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-28-12 06-28-2012	\$15,872	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1022 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0105 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Term	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$6,566	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1023 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0106 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Term	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$27,491	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1024 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0107 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Term	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$27,464	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1025 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0108 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Term	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$20,260	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1026 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0109 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-28-12 06-28-2012	\$19,373	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1027 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0110 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Term	TIC: 7.750 NIC:
06-28-12 06-28-2012	\$23,922	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1028 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0111 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$20,098	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1066 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0112	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$25,520	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1067 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0113 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2013	\$15,190	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1068 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0114 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-28 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-06-12 09-03-2012	\$8,630	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1069 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0118 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
07-06-12 09-03-2012	\$16,405	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1070 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0119 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$13,761	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1071 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0120 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$10,895	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1072 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0121 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-06-12 09-03-2012	\$29,262	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1074 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00123 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-06-12 09-03-2012	\$18,084	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1080 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00116 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-06-12 09-03-2012	\$13,030	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1081 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0117 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-06-12 09-03-2012	\$35,434	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1082 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0124 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$16,354	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1083 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0125 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$18,810	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1087 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0126 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-28 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-06-12 09-03-2012	\$26,925	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1088 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0127 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-28 Term	TIC: 7.750 NIC:
07-06-12 09-03-2012	\$13,791	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1089 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0128 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-28 Term	TIC: 7.750 NIC:
07-06-12 09-03-2012	\$25,208	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1090 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0129 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$12,556	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1091 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0130 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-33 Term	TIC: 8.250 NIC:
07-06-12 09-03-2012	\$15,731	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1092 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0131 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-12-12 09-03-2012	\$15,352	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1240 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0132 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-12-12 09-03-2012	\$11,678	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1241 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0133 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
07-12-12 09-03-2012	\$27,022	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1242 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0134 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-12-12 09-03-2012	\$22,444	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1243 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0135 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-12-12 09-03-2012	\$29,145	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1244 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0136 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-12-12 09-03-2012	\$14,863	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1245 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0137 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-12-12 09-03-2012	\$5,903	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1246 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0128 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
07-12-12 09-03-2012	\$11,266	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1247 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0139 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-12-12 09-03-2012	\$34,380	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1248 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0140 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: NIC:
07-12-12 09-03-2012	\$57,036	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1249 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0141	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-12-12 09-03-2012	\$24,859	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1250 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0142 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-12-12 09-03-2012	\$13,222	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1251 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0143 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-12-12 09-03-2012	\$17,964	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1252 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0144 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-12-12 09-03-2012	\$19,159	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1253 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0145 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-12-12 09-03-2012	\$7,838	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1254 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0146 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-23 Term	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-12-12 09-03-2012	\$23,872	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1255 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0147 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-12-12 09-03-2012	\$10,566	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1299 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0159 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 6.950 NIC:
07-19-12 09-03-2012	\$28,688	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1287 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0148 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-19-12 09-02-2012	\$11,926	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1288 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0149 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$28,147	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1289 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0150 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-19-12 09-03-2012	\$8,689	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1290 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0151 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$10,664	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1291 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0152 Federally Taxable State Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$11,765	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1292 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0153 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$10,547	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1294 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0154 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
07-19-12 09-03-2012	\$29,112	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1295 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0155 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-19-12 09-03-2012	\$10,957	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1296 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0156 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$16,535	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1297 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0157 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$11,762	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1298 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0158 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
07-19-12 09-03-2012	\$14,339	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1300 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0160 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-19-12 09-03-2012	\$33,562	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1306 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0161 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-19-12 09-03-2012	\$15,462	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1307 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0162 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$10,572	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1308 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0163 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$7,063	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1309 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0164 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-19-12 09-03-2012	\$11,848	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1311 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0165 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$16,113	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1312 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0166 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-19-12 09-03-2012	\$19,039	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1315 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0167 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$18,893	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1317 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0168 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$22,288	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1320 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0169 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
07-19-12 09-03-2012	\$22,385	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1321 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0170 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
07-19-12 09-03-2012	\$38,458	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1322 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0171 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	09-02-28 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-26-12 09-03-2012	\$36,426	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1347 Special assessment bond Residential Energy Conservation, Improvement 6.95% Int Rate, Series 2012-03-0175 & 0176 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
07-26-12 09-03-2012	\$98,579	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1348 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series 2012-03-0182, 0184 thru 0186, 0189, 0190 & 0195 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 7.750 NIC:
07-26-12 09-03-2012	\$284,482	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1349 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0172, 0173, 0174, 0177, 0178, 0179, 0180, 0181, 0183, 0187, 0188, 0192, 0193, 0196	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
# 07-26-12 09-03-2012	\$98,580	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2094 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0191 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 7.750 NIC:
# 07-26-12 09-03-2012	\$4,651	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2097 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0194 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-28-12	\$14,000,000	Copper Mountain Community College District San Bernardino CDIAC Number: 2012-1883 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 11-28-12	\$20,000,000	Galt Joint Union High School District Sacramento CDIAC Number: 2012-1907 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		TIC: NIC:
# 11-29-12	\$74,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2012-2095 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 12-04-12	\$14,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2012-1912 General obligation bond K-12 school facility Series E		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) E J De La Rosa		TIC: NIC:
# 12-04-12	\$27,455,000	Capistrano Unified School District Orange CDIAC Number: 2012-1964 General obligation bond K-12 school facility SFID No. 1 Refunding		Comp	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>GENERAL OBLIGATION BONDS</u>					
PROPOSED							
# 12-05-12	\$1,656,215	Burton School District Tulare CDIAC Number: 2012-1948 General obligation bond K-12 school facility Series 2003 Refunding		Neg	(BC) Kronick Moskovitz (FA) Schools Fac Finance LLC (PU) Capital One Pub Fund LLC		TIC: NIC:
# 12-11-12	\$12,000,000	Delano Union Elementary School District Kern CDIAC Number: 2012-1929 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) School Fac Finance (UW) O'Connor & Co Sec		TIC: NIC:
# 12-11-12	\$5,000,140	Hope Elementary School District Santa Barbara CDIAC Number: 2012-1930 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-11-12	\$3,500,000	Aromas-San Juan Unified School District San Benito CDIAC Number: 2012-1972 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-13-12	\$5,600,000	McFarland Unified School District Kern CDIAC Number: 2012-1940 General obligation bond K-12 school facility Series A		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 12-18-12	\$30,000,000	Los Altos School District Santa Clara CDIAC Number: 2012-1893 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 12-18-12	\$23,000,000	Imperial Community College District Imperial CDIAC Number: 2012-1908 General obligation bond College, university facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 12-18-12	\$55,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2012-2013 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-18-12	\$90,000,000	Rancho Santiago Community College District Orange CDIAC Number: 2012-2021 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Kinsell Newcomb		TIC: NIC:
12-19-12	\$21,000,000	Westminster School District Orange CDIAC Number: 2012-1803 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 12-19-12	\$17,500,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2012-2002 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 12-19-12	\$17,500,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2012-2003 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 12-20-12	\$3,600,000	Earlimart Elementary School District Tulare CDIAC Number: 2012-1951 General obligation bond K-12 school facility Series A		Neg	(BC) GCR LLP (FA) Caldwell Flores		TIC: NIC:
# 12-20-12	\$21,000,000	Oxnard School District Ventura CDIAC Number: 2012-1952 General obligation bond K-12 school facility Series A		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-20-12	\$10,000,000	Konocti Unified School District Lake CDIAC Number: 2012-1953 General obligation bond K-12 school facility Refunding		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 01-10-13	\$7,400,000	McFarland Unified School District Kern CDIAC Number: 2012-1941 General obligation bond K-12 school facility Series A		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
# 01-10-13	\$2,500,000	Pollock Pines Elementary School District El Dorado CDIAC Number: 2012-1970 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) E J De La Rosa		TIC: NIC:
# 01-10-13	\$150,000,000	North Orange County Community College District Multiple CDIAC Number: 2012-2016 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 01-10-13	\$25,000,000	Berkeley Unified School District Alameda CDIAC Number: 2012-2092 General obligation bond K-12 school facility Series A Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 01-11-13	\$2,500,000	Gridley Union Elementary School District Butte CDIAC Number: 2012-1971 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-14-13	\$490,000,000	Santa Clara County Santa Clara CDIAC Number: 2012-1958 General obligation bond Health care facilities Valley Medical Center Series B		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 01-15-13	\$1,100,000	Orland Joint Unified School District Glenn CDIAC Number: 2012-2024 General obligation bond K-12 school facility Series C Refunding		Neg	(BC) Matt Juhl-Darlington (UW) Piper Jaffray & Co		TIC: NIC:
# 01-16-13	\$3,000,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2012-1968 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Isom Advisors		TIC: NIC:
+ 01-23-13	\$172,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2012-1839 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-24-13	\$83,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2012-2014 General obligation bond K-12 school facility Series D		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-31-13	\$5,000,000	Northern Humboldt Union High School District Humboldt CDIAC Number: 2012-2005 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co		TIC: NIC:
# 01-31-13	\$10,000,000	Encinitas Union School District San Diego CDIAC Number: 2012-2017 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED							
GENERAL OBLIGATION BONDS							
# 02-13-13	\$7,000,000	Reef-Sunset Unified School District Kings CDIAC Number: 2012-2006 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 02-21-13	\$35,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1967 General obligation bond K-12 school facility ID No 2012-1 Series A		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 03-07-13	\$35,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2012-2023 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 03-12-13	\$21,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2012-2018 General obligation bond K-12 school facility Series A Federally Taxable		Neg	(BC) Bowie Arneson Wiles (UW) George K Baum		TIC: NIC:
+ 10-16-13	\$26,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No. 2008-1 Series C		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Markets		TIC: NIC:

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-17-12 08-14-2012	\$44,930,000	Lodi Unified School District San Joaquin CDIAC Number: 2012-1328 General obligation bond K-12 school facility Refunding	S:AA-/A+  F:AA-  Ins	Neg	(BC) Kronick Moskowitz (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-29 Serial	TIC: 3.316 NIC:
09-13-12 10-04-2012	\$36,480,000	San Juan Unified School District Sacramento CDIAC Number: 2012-1590 General obligation bond K-12 school facility Series C Refunding	M:Aa2	Comp	(BC) Kronick Moskowitz (FA) Capital Pub Fin (TR) Wells Fargo Bank (UW) Fidelity Cap Mkt	08-01-27 Serial	TIC: 2.430 NIC:
09-19-12 10-10-2012	\$19,720,000	Santa Ana Unified School District Orange CDIAC Number: 2012-1562 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-32 Serial	TIC: 3.156 NIC: 3.137
09-24-12 10-04-2012	\$21,375,000	State of California State of California CDIAC Number: 2012-1511 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BO	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-42 Comb	TIC: NIC: 4.286
09-24-12 10-04-2012	\$1,200,000	State of California State of California CDIAC Number: 2012-2031 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AU	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-42 Comb	TIC: NIC: 4.286

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$568,720,000	State of California State of California CDIAC Number: 2012-2032 General obligation bond Public transit 2006 Hwy Traffic & Air Quality Act Series Z	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-42 Comb	TIC: NIC: 4.286
09-24-12 10-04-2012	\$4,085,000	State of California State of California CDIAC Number: 2012-2033 General obligation bond Other, multiple educational uses 2004 K-Univ Facs Act Series BC	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-42 Comb	TIC: NIC: 4.286
09-24-12 10-04-2012	\$182,150,000	State of California State of California CDIAC Number: 2012-2034 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AI	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-42 Comb	TIC: NIC: 4.286
09-24-12 10-04-2012	\$222,470,000	State of California State of California CDIAC Number: 2012-2035 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AH	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-42 Comb	TIC: NIC: 4.286
09-24-12 10-04-2012	\$5,010,000	State of California State of California CDIAC Number: 2012-2036 General obligation bond K-12 school facility 1988 Sch Facs Act Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$2,715,000	State of California State of California CDIAC Number: 2012-2037 General obligation bond K-12 school facility 1988 Sch Facs Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$6,510,000	State of California State of California CDIAC Number: 2012-2038 General obligation bond K-12 school facility 1992 Sch Facs Act Series AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$1,830,000	State of California State of California CDIAC Number: 2012-2039 General obligation bond Public building 1988 Library Const & Renov Act Series W Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$380,000	State of California State of California CDIAC Number: 2012-2040 General obligation bond Public building 1988 Library Const & Renov Act Series X Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$505,000	State of California State of California CDIAC Number: 2012-2041 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$109,455,000	State of California State of California CDIAC Number: 2012-2042 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$3,045,000	State of California State of California CDIAC Number: 2012-2043 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$18,165,000	State of California State of California CDIAC Number: 2012-2044 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$2,360,000	State of California State of California CDIAC Number: 2012-2045 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclm Law Series R Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$4,225,000	State of California State of California CDIAC Number: 2012-2046 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclm Law Series S Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$4,905,000	State of California State of California CDIAC Number: 2012-2047 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr Fac & Youth Fac Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$5,900,000	State of California State of California CDIAC Number: 2012-2048 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr Fac & Youth Fac Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$5,975,000	State of California State of California CDIAC Number: 2012-2049 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$1,355,000	State of California State of California CDIAC Number: 2012-2050 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$225,000	State of California State of California CDIAC Number: 2012-2051 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$2,750,000	State of California State of California CDIAC Number: 2012-2052 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$3,365,000	State of California State of California CDIAC Number: 2012-2053 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$13,295,000	State of California State of California CDIAC Number: 2012-2054 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$625,000	State of California State of California CDIAC Number: 2012-2055 General obligation bond Multifamily housing 1990 Hsg & Homeless Act Series O Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$1,095,000	State of California State of California CDIAC Number: 2012-2056 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$3,830,000	State of California State of California CDIAC Number: 2012-2057 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$3,520,000	State of California State of California CDIAC Number: 2012-2058 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Act Series AJ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$3,095,000	State of California State of California CDIAC Number: 2012-2059 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Act Series AK Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$3,205,000	State of California State of California CDIAC Number: 2012-2060 General obligation bond Public transit 1990 Passenger Rail & Clean Air Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$8,350,000	State of California State of California CDIAC Number: 2012-2061 General obligation bond Public transit 1990 Passenger Rail & Clean Air Act Series AJ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$17,250,000	State of California State of California CDIAC Number: 2012-2062 General obligation bond College, university facility 1996 Pub Ed Facs Series BV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$13,895,000	State of California State of California CDIAC Number: 2012-2063 General obligation bond Other, multiple educational uses 1996 Pub Ed Facs Series BU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$20,935,000	State of California State of California CDIAC Number: 2012-2064 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshed & Fld Protection Act Series AX Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$41,300,000	State of California State of California CDIAC Number: 2012-2065 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$16,190,000	State of California State of California CDIAC Number: 2012-2066 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$6,065,000	State of California State of California CDIAC Number: 2012-2067 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$6,700,000	State of California State of California CDIAC Number: 2012-2068 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AB Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$3,435,000	State of California State of California CDIAC Number: 2012-2069 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AX Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$56,325,000	State of California State of California CDIAC Number: 2012-2070 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AX Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$230,000	State of California State of California CDIAC Number: 2012-2071 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AD Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$510,000	State of California State of California CDIAC Number: 2012-2072 General obligation bond Water supply, storage, distribution 1988 Wtr Consrv Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$1,265,000	State of California State of California CDIAC Number: 2012-2073 General obligation bond Other, multiple educational uses 1988 Sch Facs Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$930,000	State of California State of California CDIAC Number: 2012-2074 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AA Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$9,210,000	State of California State of California CDIAC Number: 2012-2075 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$10,855,000	State of California State of California CDIAC Number: 2012-2076 General obligation bond Multiple capital improvements, public works 2002 CA Clean Wtr, Air, Safe Neighborhood Pks, & Coastal Protection Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$1,100,000	State of California State of California CDIAC Number: 2012-2077 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$13,110,000	State of California State of California CDIAC Number: 2012-2078 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$19,890,000	State of California State of California CDIAC Number: 2012-2079 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$6,420,000	State of California State of California CDIAC Number: 2012-2080 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$510,000	State of California State of California CDIAC Number: 2012-2081 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$590,000	State of California State of California CDIAC Number: 2012-2082 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$2,450,000	State of California State of California CDIAC Number: 2012-2083 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$263,965,000	State of California State of California CDIAC Number: 2012-2084 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$7,830,000	State of California State of California CDIAC Number: 2012-2085 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshd & Fld Protection Act Series AY Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$11,120,000	State of California State of California CDIAC Number: 2012-2086 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-24-12 10-04-2012	\$2,535,000	State of California State of California CDIAC Number: 2012-2087 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AC Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$25,345,000	State of California State of California CDIAC Number: 2012-2088 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AY Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
09-24-12 10-04-2012	\$590,000	State of California State of California CDIAC Number: 2012-2089 General obligation bond Water supply, storage, distribution 1988 Wtr Consrv Series AE Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	09-01-30 Serial	TIC: NIC: 3.415
10-11-12 10-30-2012	\$21,225,000	Anaheim Union High School District Orange CDIAC Number: 2012-1645 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) US Bank NA (UW) JP Morgan Securities	08-01-27 Serial	TIC: 2.478 NIC: 2.587
10-16-12 10-30-2012	\$2,200,000	Simi Valley Unified School District Ventura CDIAC Number: 2012-1636 General obligation bond K-12 school facility Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-17 Serial	TIC: 1.724 NIC: 1.717

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-16-12 11-06-2012	\$43,570,000	Stockton Unified School District San Joaquin CDIAC Number: 2012-1763 General obligation bond K-12 school facility Refunding	S:AA-/A M:Aa3/A2  Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) De La Rosa & Co	01-01-29 Comb	TIC: 3.401 NIC:
10-18-12 11-15-2012	\$106,565,000	Contra Costa Community College District Contra Costa CDIAC Number: 2012-1702 General obligation bond College, university housing Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) De La Rosa & Co	08-01-32 Serial	TIC: 2.866 NIC: 3.103
10-23-12 11-06-2012	\$2,100,000	Guerneville School District Sonoma CDIAC Number: 2012-1582 General obligation bond K-12 school facility Series A	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-42 Comb	TIC: 4.472 NIC: 4.850
10-23-12 11-01-2012	\$295,000	State of California State of California CDIAC Number: 2012-1707 General obligation bond Other, multiple educational uses 1988 School Facs Act Series AI Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$4,270,000	State of California State of California CDIAC Number: 2012-1973 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AB Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-23-12 11-01-2012	\$805,000	State of California State of California CDIAC Number: 2012-1974 General obligation bond Other, multiple educational uses 1992 School Facs Act Series AV Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$35,000	State of California State of California CDIAC Number: 2012-1975 General obligation bond Public building 1988 Library Act Series Y Refunding	S:A- F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$57,985,000	State of California State of California CDIAC Number: 2012-1976 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$6,810,000	State of California State of California CDIAC Number: 2012-1977 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CV Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$15,370,000	State of California State of California CDIAC Number: 2012-1978 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BQ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-23-12 11-01-2012	\$3,990,000	State of California State of California CDIAC Number: 2012-1979 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Law Series T Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$2,080,000	State of California State of California CDIAC Number: 2012-1980 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AX Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$30,105,000	State of California State of California CDIAC Number: 2012-1981 General obligation bond College, university facility 1996 Public Ed Facs Act Series BX Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$39,005,000	State of California State of California CDIAC Number: 2012-1982 General obligation bond Other, multiple educational uses 1996 Public Ed Facs Act Series BW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$13,420,000	State of California State of California CDIAC Number: 2012-1983 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshed & Fld Protection Act Series AZ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-23-12 11-01-2012	\$24,345,000	State of California State of California CDIAC Number: 2012-1984 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AR Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$10,295,000	State of California State of California CDIAC Number: 2012-1985 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$240,000	State of California State of California CDIAC Number: 2012-1986 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AD Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$2,205,000	State of California State of California CDIAC Number: 2012-1987 General obligation bond Other, multiple educational uses 1992 School Facs Act Series AZ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$24,945,000	State of California State of California CDIAC Number: 2012-1988 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AY Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-23-12 11-01-2012	\$35,000	State of California State of California CDIAC Number: 2012-1989 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AG Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$315,000	State of California State of California CDIAC Number: 2012-1990 General obligation bond Other, multiple educational uses 1988 School Facs Act AJ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$230,000	State of California State of California CDIAC Number: 2012-1991 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AC Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$2,305,000	State of California State of California CDIAC Number: 2012-1992 General obligation bond Other, multiple educational uses 1992 School Facs Act Series AW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$275,000	State of California State of California CDIAC Number: 2012-1993 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AH Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-23-12 11-01-2012	\$1,605,000	State of California State of California CDIAC Number: 2012-1994 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BR Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$125,000	State of California State of California CDIAC Number: 2012-1995 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AJ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$150,000	State of California State of California CDIAC Number: 2012-1996 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AS Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$615,000	State of California State of California CDIAC Number: 2012-1997 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AY Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$290,275,000	State of California State of California CDIAC Number: 2012-1998 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BP Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-23-12 11-01-2012	\$630,000	State of California State of California CDIAC Number: 2012-1999 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AE Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$6,335,000	State of California State of California CDIAC Number: 2012-2000 General obligation bond Other, multiple educational uses 1992 School Facs Act Series BA Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-32 Serial	TIC: NIC: 3.396
10-23-12 11-01-2012	\$150,000	State of California State of California CDIAC Number: 2012-2001 General obligation bond Water supply, storage, distribution 1988 Wtr Consrv Series AH Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	09-01-33 Serial	TIC: NIC: 3.396
10-24-12 11-07-2012	\$38,940,000	San Mateo Union High School District San Mateo CDIAC Number: 2012-1791 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-24 Serial	TIC: 2.560 NIC: 2.576
11-01-12 11-29-2012	\$7,100,000	Union Elementary School District Santa Clara CDIAC Number: 2012-1724 General obligation bond K-12 school facility Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-26 Serial	TIC: 1.503 NIC: 1.613

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-01-12 11-29-2012	\$11,050,000	Union Elementary School District Santa Clara CDIAC Number: 2012-1818 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-22 Comb	TIC: 2.300 NIC: 2.300
11-06-12 11-29-2012	\$4,870,000	Atwater Elementary School District Merced CDIAC Number: 2012-1640 General obligation bond K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-23 Serial	TIC: 2.691 NIC: 2.657
11-06-12 11-20-2012	\$2,299,999	Southern Trinity Joint Unified School District Trinity CDIAC Number: 2012-1726 General obligation bond K-12 school facility Series A	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Edward D Jones & Co	08-01-42 Comb	TIC: 4.488 NIC:
11-06-12 11-20-2012	\$35,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2012-1792 General obligation bond K-12 school facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) BNY Mellon Trust Co NA (UW) Stone Youngberg/Stifel	08-01-39 Comb	TIC: 2.675 NIC: 2.851
11-08-12 11-20-2012	\$2,065,000	Holtville Unified School District Imperial CDIAC Number: 2012-1632 General obligation bond K-12 school facility Refunding	M:Aa3/A2  Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	08-01-27 Comb	TIC: 3.250 NIC: 3.540

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-08-12 11-20-2012	\$980,000	Holtville Unified School District Imperial CDIAC Number: 2012-1633 General obligation bond K-12 school facility	M:Aa3/A2    Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	08-01-37 Term	TIC: 4.321 NIC: 4.551
11-08-12 11-27-2012	\$15,200,000	Los Gatos Union School District Santa Clara CDIAC Number: 2012-1891 General obligation bond K-12 school facility	S:AA+	Comp	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	08-01-37 Comb	TIC: 2.582 NIC:
11-14-12 11-29-2012	\$7,935,000	Morongo Unified School District San Bernardino CDIAC Number: 2012-1666 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-30 Serial	TIC: 2.694 NIC:
11-14-12 12-04-2012	\$2,425,000	Mammoth Unified School District Mono CDIAC Number: 2012-1779 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-22 Serial	TIC: 1.717 NIC: 1.754
11-15-12 12-04-2012	\$46,995,000	Marin Community College District Marin CDIAC Number: 2012-1520 General obligation bond K-12 school facility Series D	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	08-01-36 Comb	TIC: 3.132 NIC: 3.148
11-15-12 12-04-2012	\$44,380,000	Marin Community College District Marin CDIAC Number: 2012-1521 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Guggenheim Securities	08-01-28 Serial	TIC: 2.115 NIC: 2.316

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
11-16-12 12-04-2012	\$2,199,619	Trinidad Union School District Humboldt CDIAC Number: 2012-1629 General obligation bond K-12 school facility	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Stone Youngberg/Stifel	08-01-47 Comb	TIC: 4.485 NIC:
11-27-12 12-12-2012	\$237,003,695	Long Beach Community College District Los Angeles CDIAC Number: 2012-1786 General obligation bond College, university facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets	08-01-49 Comb	TIC: 3.981 NIC:
11-28-12 12-12-2012	\$25,200,000	Jurupa Unified School District Riverside CDIAC Number: 2012-1758 General obligation bond K-12 school facility Refunding	S:AA-/A+  F:AA-  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-28 Serial	TIC: 2.743 NIC: 2.850